



# Preferred Legal Plan + Home Business Add-On

**Affordable legal consultation** for you, your business and your family needs.

## Affordable Legal Consultation Specific to Your Business.

Hiring a lawyer for your business can be expensive. And with DIY legal websites, you may not know the best actions to take or have access to consultation with a lawyer when you need it. LegalShield's Home Business Add-on provides access to a provider law firm for a wide variety of business legal matters. You might be an independent contractor, entrepreneur or consultant, but you're not on your own. Get access to legal advice that's specific to your unique needs and allows you to do what you do best — running your business.

## Affordable Legal Services for You and Your Family.

We're dedicated to creating a world where everyone can access and afford legal protection. Expected and unexpected legal matters arise every day, and with LegalShield on your side, you'll have direct access to a provider law firm 24/7 for covered legal emergencies. From court representation for a moving traffic violation, to real estate matters, to family legal matters such as uncontested adoption and name changes, to estate planning needs such as Will preparation and beyond, we're here to help you with your personal legal matters—no matter how traumatic or trivial they may seem.

### Eligibility for the Home Business Add-on

- Home Based Business
- Up to 2 for profit business entities/interests can share the business services.
- Business cannot have employees outside of immediate family.
- Regardless of business entity, it must be wholly owned and operated by the member and spouse.
- No more than 2 residential properties.



**We received excellent and comprehensive feedback and guidance regarding our company's construction contract from a super knowledgeable and responsive Provider Lawyer. We would definitely recommend LegalShield!**

**Small Business Owner, ID**

FOR MORE INFORMATION, CONTACT YOUR INDEPENDENT ASSOCIATE

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# Preferred Legal Plan for You and Your Family

\$37.95/Month

# Home Business Add-on for Your Business

\$29.95/Month

## Provides:

### Advice and Consultation (Personal)

Phone consultations with your provider law firm for most personal legal matters, even pre-existing ones.

### Document Review (Personal)

Your provider law firm can review personal documents (up to 25 pages each).

### Letters/Phone Calls (Personal)

A phone call or letter on a provider law firm's letterhead can help resolve your legal matters.

### Trial Defense (Civil)

Trial defense services when named defendant in a covered civil lawsuit.<sup>1</sup>

### 24/7 Emergency Access

24/7/365 emergency legal access for covered emergencies.

### Income Tax Audit Services

Receive representation if audited by the IRS on your personal tax return. See a legal plan for pre-trial/trial time hours that may apply. Trial time only applies when the IRS sues a covered person or after paying the disputed tax the covered person sues the IRS.

### Residential Loan Document Assistance

Your provider law firm can review required mortgage documents for the purchase of your primary residence, once per membership year.

### 25% Off Additional Legal Services

25% discount from the provider lawyer's standard hourly rate for additional legal services.

### Family Matters

Receive assistance for an uncontested adoption, uncontested name change, uncontested separation or annulment and uncontested divorce.<sup>2</sup>

### Will Preparation and Durable Power of Attorney

Your provider law firm can assist in the preparation of a Standard Will, Physician's Directive/Living Will, as well as prepare a Durable Power of Attorney as part of your estate planning needs.

### Traffic Matters

- Speeding Ticket Assistance<sup>3</sup>
- Driver's License Reinstatement<sup>4</sup>
- Property Damage Claim<sup>4</sup>

## Expands personal benefits to include:

### Advice, Consultation and Research

Advice and consultation (Business) Legal consultation, plus research, for home business legal matters.<sup>5</sup>

### Document Review

4 business documents per month, up to 25 pages each (additional available for \$75 each).

### Letters or Phone Calls

12 communications each membership year, with 1 follow-up letter per matter (additional available for \$75 each).

### Designated Consultation

3 designated 30-minute telephone consultations per membership year for business legal matters related to Tax, Patent, Trademark, Copyright, or Antitrust.

### Collection Letters

4 collection letters per month (additional available for \$75 each).

### IRS Audit Legal Services

For items included on Schedules C and E of your personal federal income tax return.

### 25% Member Discount

25% discount from the provider lawyer's standard hourly rate for additional business legal work.

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<sup>1</sup>See a legal plan for pre-trial/trial time that may apply. This benefit is not to be used for matters when you wish to take legal action against another party.

<sup>2</sup>Available 180 consecutive days from the effective date of your plan.

<sup>3</sup>Assistance with 2 covered moving traffic violations per membership year, per covered person. May roll over 1 per year to a maximum of 3 per year. \$79 fee each time the lawyer makes a court appearance. 10 day waiting period.

<sup>4</sup>Driver's license reinstatement and property damage claim assistance up to 1 hour per covered occurrence. If unused, 1 hour may roll over to the following year with a maximum of 3 hours per occurrence.

<sup>5</sup>Certain business legal matters are not covered. See a contract for complete details and coverage.

The Preferred Legal Plan covers Member, spouse and eligible dependent children. The Home Business Add-on benefits cover member and spouse.

This is a general overview of the Preferred Legal Plan and Home Business Add-On ("HBA") coverage available from Pre-Paid Legal Services, Inc. ("PPLSI") for illustration purposes only. See a legal plan or HBA contract for specific state of residence for complete terms, coverage, amounts, limitations and conditions. Trial defense is not available in all states. In New York additional fees may apply. PPLSI provides access to legal services offered by a network of provider law firms to PPLSI members through membership-based participation. Neither PPLSI nor its officers, employees or sales associates directly or indirectly provide legal services, representation, or advice.



# Small Business Legal Plan

## ESSENTIALS | PLUS | PRO



## Affordable legal protection tailored to your business needs.

Hiring a law firm for your business can be expensive, and DIY legal isn't always that helpful. LegalShield's Small Business Legal Plans remove the cost barrier and give you access to a provider law firm for an affordable monthly fee. With LegalShield you are not alone. Three levels of coverage are available.

### All Plans Include:

**Advice, Consultation and Research.** Legal consultation and research for business-related legal matters, such as employment, contract disputes, equipment leases and more.<sup>1</sup>

**Letters or Phone Calls.** Help with business legal matters with professional communications on your behalf.<sup>2</sup>

**Designated Consultation.** Telephone consultations on business legal matters such as tax issues, securities, intellectual property, immigration and more.

**Document Review.** Put business-related legal documents through legal review.

**Collection Letters.** A collection letter from a provider attorney on your behalf could help you recoup payments more efficiently.

**25% Member Discount.** Receive a 25% discount from the Provider Attorney's hourly rate for additional business legal work.<sup>3</sup>

### Plus and Pro Also Includes:

**IRS Audit Legal Services.** Legal assistance in the event of an IRS audit, investigation or examination of the member's federal tax return.<sup>4</sup>

**Expanded Interstate Services.** Receive coverage for select legal services in all 50 states.

**Flat Fee Services.** Save money by paying flat fees for certain legal services.

<sup>1</sup>Business legal matters covered under the Designated Consultations Benefit are excluded. Out-of-state consultations are not covered under this benefit for Small Business Essentials.

<sup>2</sup>Excludes collection letters under this plan benefit as collection letters are covered under a separate plan benefit.

<sup>3</sup>Discount does not apply to legal services rendered pursuant to the designated consultations benefit, contingency fee cases or fees set by a court.

<sup>4</sup>Available for a flat fee of \$50 per hour in New York.

FOR MORE  
INFORMATION,  
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ASSOCIATE

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# Choose the plan that's right for your business.

	<b>Pro</b> \$169/month 5 Users	<b>Plus</b> \$99/month 3 Users	<b>Essentials</b> \$49/month 2 Users
Advice, Consultation, and Research	Unlimited number of consultations on covered business matters and up to 1 hour of legal research per matter (includes out of state)	Unlimited number of consultations on covered business matters and up to 1 hour of legal research per matter (includes out of state)	Unlimited number of consultations on covered business matters and up to 1 hour of legal research per matter (in state only)
Letters or Phone Calls <sup>1</sup>	40 communications each year, limit of 10 per month (additional available for \$75 each)	20 communications each year, limit of 5 per month (additional available for \$75 each)	10 communications each year, limit of 3 per month (additional available for \$75 each)
Designated Consultation	5 designated 30-minute telephone consultations per year for business legal matters related to International Law, Tax, Copyright, Trademark, Patents, Securities, Intellectual Property, Antitrust, Immigration, and non-domestic legal issues in Canada	5 designated 30-minute telephone consultations per year for business legal matters related to International Law, Tax, Copyright, Trademark, Patents, Securities, Intellectual Property, Antitrust, Immigration, and non-domestic legal issues in Canada	3 designated 30-minute telephone consultations per year for business legal matters related to Tax, Copyright, Trademark, Patents, Securities, Intellectual Property, Antitrust, Immigration and legal issues out of state
Document Review <sup>1</sup>	40 document reviews each year, limit of 10 per month – up to 25 pages (additional available for \$75 each)	20 document reviews each year, limit of 5 per month – up to 20 pages (additional available for \$75 each)	10 document reviews each year, limit of 3 per month – up to 15 pages (additional available for \$75 each)
Collection Letters <sup>1</sup>	15 collection letters per month (Additional available for \$75 each)	10 collection letters per month (additional available for \$75 each)	5 collection letters per month (additional available for \$75 each)
Trademark or Copyright Services <sup>2</sup>	1 per year, additional available for \$250 each	1 per year, additional available for \$500 each	25% discount off the provider attorney's hourly rate for business legal work
Employee Handbook Drafting	\$500 flat fee, once per year	\$750 flat fee, once per year	25% discount off the provider attorney's hourly rate for business legal work
Custom Contract Drafting	\$250 each, up to 25 pages	\$250 each, up to 25 pages	25% discount off the provider attorney's hourly rate for business legal work
IRS Audit Services	50 hours <sup>3</sup>	25 hours <sup>3</sup>	25% discount off the provider attorney's hourly rate for business legal work
Business Trial Defense	Option Available	Option Available	N/A
25% Member Discount <sup>4</sup>	On additional business legal matters	On additional business legal matters	On additional business legal matters

## Ask about our employee benefit options.

<sup>1</sup>Half of your available number of services can be used for out-of-state matters with Small Business Plus and your total allotment of services can be used for out-of-state matters with Small Business Pro.

<sup>2</sup>Filing fees, search fees, opinion letters, or other expenses will be paid by the Member.

<sup>3</sup>Receive up to 25 hours for Small Business Plus ("Plus") and 50 hours for Small Business Pro ("Pro") from a provider attorney in the event of an IRS audit, investigation or examination of the Member's federal tax return. This service includes one initial hour of consultation and advice within the first 30 days of receiving notification from the IRS. Beginning on the 31st day, a provider attorney provides 2.5 hours (Plus) or 5 hours (Pro) of representation or negotiation services prior to a lawsuit. If the Member is sued by the IRS, or after paying the disputed tax the Member sues the IRS, 21.5 hours (Plus) or 44 hours (Pro) of trial time or services are available. Coverage for IRS legal services begins with a tax return filed in the same year as the Effective Date of the membership.

<sup>4</sup>25% discount off the provider attorney's hourly rate for business legal work. This discount does not apply to legal services rendered pursuant to the designated consultations benefit, contingency fee cases or fees set by a court.

Eligibility: LegalShield Small Business Plans are only available to legal, for-profit businesses.

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